

UUCWI Finance Committee Role Description

Approved by Board of Trustees on 14 November 2007

Purpose: Ensure the financial health of the Congregation

Nature: This is a standing committee.

Key Responsibilities:

Advise the Board of Trustees in assuring that mechanisms are in place for planned giving via endowments and bequests, for an annual canvass for operating funds and for capital projects as required.

Monitor, evaluate, and recommend changes as needed for effective management of the financial affairs of the congregation.

Assist the treasurer in his or her duties as requested.

Preserve tax exempt status of organization.

Review this document annually.

Coordinates with: Board of Trustees, Treasurer, Canvass chair, Capital Campaign Chair

Budget impact: no direct costs

Chair selected by: Board President in consultation with Treasurer

Standing members: Chair and Treasurer

Current staffing: See current Directory